

Services | Supplemental Executive Retirement Plans (SERPs)

GSG specializes in designing and managing customized supplemental executive retirement plans (SERPs) that give credit unions a critical competitive advantage in attracting, rewarding and retaining their most valuable leaders.

The Goal: Retain leadership with plans designed to be efficient, durable and board-ready.

The Outcomes: Gain a recruiting edge, greater tax efficiency, higher current yields.

We Provide:

- Plan design and implementation aligned to culture and budget
- Independent, fiduciary-minded guidance
- Advanced modeling and benchmarking
- Administration and participant support
- Complimentary design and funding audits

Proven Funding Strategies:

CASH-EFFICIENT APPROACHES (INCLUDING CORPORATE-OWNED LIFE INSURANCE) WHERE APPROPRIATE

OPTIONS TO ENHANCE YIELD WITHOUT SACRIFICING SAFETY OR LIQUIDITY

Strengthen Your Executive Retention Strategy

Schedule a free consultation with us to explore how our SERPs can significantly enhance your credit union's executive compensation approach.

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